

# IN e

## STUDY VISIT UKRAINE

### Estimation Process

Madrid, 26-28 July 2012

# Accommodation Occupancy Surveys

## Estimation

- **Capacity variables:** number of open establishments, bedplaces, bedrooms, holiday dwellings, pitches,...
- **Occupancy variables:** number of guests, overnightatys, occupied rooms, occupied dwellings, occupied pitches,...
- **Other variables:** average stay, occupancy rates,...

# Accommodation Occupancy Surveys

## Estimation

- **Elevation factor: by bedplaces**
- **There is no imputation of data.**
- **Special treatment for starta without data**
- **The estimations are calculated at strata leve:**
- **For some provinces, the estimation is calculated adding the results of tourist areas or municipalities.**

# Estimation Hotel Establishments

## Number of open establishments

- **Week**

$$\hat{E}_{jk} = E_{jk} \cdot \frac{e_{jk}}{e_{jk} + c_{jk}}$$

- **Month**

$$\hat{EM}_{jk} = E_{jk} \cdot \frac{\sum_{i=1}^{e'_{jk}} \frac{dm_{ijk}}{D}}{e'_{jk} + c'_{jk}}$$

- **Week + XML**

$$\hat{E}_{jk} = E_{jk} \frac{\left( e_{jk} + \sum_{i=1}^{e''_{jk}} \frac{dm_{ijk}}{D} \right)}{(e_{jk} + e''_{jk}) + c_{jk}}$$

- **Month + XML**

$$\hat{EM}_{jk} = E_{jk} \frac{\left( \sum_{i=1}^{e'_{jk}} \frac{dm_{ijk}}{D} + \sum_{i=1}^{e''_{jk}} \frac{dm_{ijk}}{D} \right)}{(e'_{jk} + e''_{jk}) + c'_{jk}}$$

# Estimation (Hotel establishments)

## Number of offered bedplaces

### • Week

$$\hat{P}_{jk} = \sum_{i=1}^{E_{jk}} P_{ijk} \cdot \frac{\sum_{i=1}^{e_{jk}} P_{ijk}}{\sum_{i=1}^{e_{jk}} P_{ijk} + \sum_{i=1}^{c_{jk}} P_{ijk}}$$

### • Week + XML

$$\hat{P}_{jk} = \sum_{i=1}^{E_{jk}} P_{ijk} \cdot \frac{\left( \sum_{i=1}^{e_{jk}} P_{ijk} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}{\left( \sum_{i=1}^{e_{jk}} P_{ijk} + \sum_{i=1}^{e''_{jk}} P_{ijk} \right) + \sum_{i=1}^{c_{jk}} P_{ijk}}$$

### • Month

$$\hat{PM}_{jk} = \sum_{i=1}^{E_{jk}} P_{ijk} \cdot \frac{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}{\sum_{i=1}^{e'_{jk}} P_{ijk} + \sum_{i=1}^{c'_{jk}} P_{ijk}}$$

### • Month + XML

$$\hat{PM}_{jk} = \sum_{i=1}^{E_{jk}} P_{ijk} \cdot \frac{\left( \sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}{\left( \sum_{i=1}^{e'_{jk}} P_{ijk} + \sum_{i=1}^{e''_{jk}} P_{ijk} \right) + \sum_{i=1}^{c'_{jk}} P_{ijk}}$$

# Estimation (Hotel establishments)

## Number of guests

### • Week

$$\hat{V}_{jkm} = \sum_{i=1}^{e_{jk}} V_{ijkm} \cdot \frac{D}{7} \cdot \frac{\hat{P}_{jk}}{\sum_{i=1}^{e_{jk}} P_{ijk}}$$

### • Week +XML

$$\hat{V}_{jkm} = \left[ \left( \sum_{i=1}^{e_{jk}} V_{ijkm} \cdot \frac{D}{7} \right) + \sum_{i=1}^{e''_{jk}} V_{ijkm} \right] \cdot \frac{\hat{P}_{jk}}{\left( \sum_{i=1}^{e_{jk}} P_{ijk} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}$$

### • Month

$$\hat{VM}^*_{jk} = \sum_{i=1}^{e'_{jk}} VM_{ijk} \cdot \frac{\hat{PM}_{jk}}{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}$$

### • Month + XML

$$\hat{VM}_{jk} = \left( \sum_{i=1}^{e'_{jk}} VM_{ijk} + \sum_{i=1}^{e''_{jk}} V_{ijk} \right) \cdot \frac{\hat{PM}_{jk}}{\left( \sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}$$

# Estimation (Hotel establishments)

## Number of overnightstays

### • Week

$$\hat{N}_{jkm} = \sum_{i=1}^{e_{jk}} N_{ijkm} \cdot \frac{D}{7} \cdot \frac{\hat{P}_{jk}}{\sum_{I=1}^{e_{jk}} P_{ijk}}$$

### • Month

$$\hat{NM}^*_{jk} = \sum_{i=1}^{e'_{jk}} NM_{ijk} \cdot \frac{\hat{PM}_{jk}}{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}$$

### • Week + XML

$$\hat{N}_{jkm} = \left[ \left( \sum_{i=1}^{e_{jk}} N_{ijkm} \cdot \frac{D}{7} \right) + \sum_{i=1}^{e''_{jk}} N_{ijkm} \right] \cdot \frac{\hat{P}_{jk}}{\left( \sum_{i=1}^{e_{jk}} P_{ijk} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}$$

### • Month + XML

$$\hat{NM}_{jk} = \left( \sum_{i=1}^{e'_{jk}} NM_{ijk} + \sum_{i=1}^{e''_{jk}} NM_{ijk} \right) \cdot \frac{\hat{PM}_{jk}}{\left( \sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} + \sum_{i=1}^{e''_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D} \right)}$$

# Estimation (Hotel establishments)

## Occupancy rate by bedplaces

• Week + XML

$$\hat{GP}_{jk} = \frac{\hat{N}_{jk}}{D \cdot \hat{P}_{jk} + \hat{N}'_{jk}} \cdot 100$$

• Month + XML

$$\hat{GPM}_{jk} = \frac{\hat{NM}_{jk}}{D \cdot \hat{PM}_{jk} + \hat{NM}'_{jk}} \cdot 100$$

• Total

$$\hat{GP}_j = \frac{\sum_k \hat{GP}_{jk} \cdot \hat{P}_{jk}}{\sum_k \hat{P}_{jk}}$$

• Total

$$\hat{GPM}_j = \frac{\sum_k \hat{GPM}_{jk} \cdot \hat{PM}_{jk}}{\sum_k \hat{PM}_{jk}}$$

# Estimation (Hotel establishments)

## Occupancy rate by bedplaces at weekend

• Week + XML

$$\hat{GP}^{fs}_{jk} = \frac{\hat{N}^{fs}_{jk}}{D^{fs} \cdot \hat{P}_{jk} + \hat{N}'^{fs}_{jk}} \cdot 100$$

where:

$$\hat{N}^{fs}_{jk} = \left[ \left( \sum_{i=1}^{e_{jk}} N^{fs}_{ijk} \cdot \frac{D^{fs}}{2} \right) + \sum_{i=1}^{e''_{jk}} N^{fs}_{ijk} \right] \cdot \rho_{jk}$$

$$\hat{N}'^{fs}_{jk} = \left[ \left( \sum_{i=1}^{e_{jk}} N'^{fs}_{ijk} \cdot \frac{D^{fs}}{2} \right) + \sum_{i=1}^{e''_{jk}} N'^{fs}_{ijk} \right] \cdot \rho_{jk}$$

• Total

$$\hat{GP}^{fs}_j = \frac{\sum_k \hat{GP}^{fs}_{jk} \cdot \hat{P}_{jk}}{\sum_k \hat{P}_{jk}}$$

# Estimation (Hotel establishments)

## Occupancy rate by bedplaces at weekend

• Month + XML

$$\hat{GPM}^{fs}_{jk} = \frac{\hat{NM}^{fs}_{jk}}{D^{fs} \cdot \hat{PM}_{jk} + \hat{NM}'^{fs}_{jk}} \cdot 100$$

where:

$$\hat{NM}^{fs}_{jk} = \left[ \left( \sum_{i=1}^{e_{jk}} N^{fs}_{ijk} \cdot \frac{D^{fs}}{2} \right) + \sum_{i=1}^{e''_{jk}} N^{fs}_{ijk} \right] \cdot \varpi_{jk}$$

$$\hat{NM}'^{fs}_{jk} = \left[ \left( \sum_{i=1}^{e_{jk}} N'^{fs}_{ijk} \cdot \frac{D^{fs}}{2} \right) + \sum_{i=1}^{e''_{jk}} N'^{fs}_{ijk} \right] \cdot \varpi_{jk}$$

• Total

$$\hat{GPM}^{fs}_j = \frac{\sum_k \hat{GPM}^{fs}_{jk} \cdot \hat{PM}_{jk}}{\sum_k \hat{PM}_{jk}}$$

## Estimation (Campings)

### Estimación of number of bedplaces offered

$$\hat{P}M_{jk} = \sum_{i=1}^{E_{jk}} P_{ijk} \cdot \frac{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}{\sum_{i=1}^{e'_{jk}} P_{ijk} + \sum_{i=1}^{c'_{jk}} P_{ijk}}$$

Monthly annex

where:

**E**= number of open establishments in the register

**e'**= number of establishments that answer the survey

**c'**= number of establishments of the sample that are closed in the month of reference

**P**= number of bedplaces according with the register

**dm**= number of days that the establishment has been opened during the month of reference

**D**=number of days of the month, j= province, k= category

# Estimation (Campings)

## Estimation of number of guests

$$\hat{VM}_{jk} = \sum_{i=1}^{e'_{jk}} VM_{ijk} \cdot \frac{\hat{P}M_{jk}}{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}$$

$$\hat{VM}_{jkm} = \hat{VM}_{jk} \cdot \frac{\hat{V}_{jkm}}{\sum_m \hat{V}_{jkm}}$$

## Estimation of number of overnightstays

$$\hat{NM}_{jk} = \sum_{i=1}^{e'_{jk}} NM_{ijk} \cdot \frac{\hat{P}M_{jk}}{\sum_{i=1}^{e'_{jk}} P_{ijk} \cdot \frac{dm_{ijk}}{D}}$$

$$\hat{NM}_{jkm} = \hat{NM}_{jk} \cdot \frac{\hat{N}_{jkm}}{\sum_m \hat{N}_{jkm}}$$

Where:

**VM**= number of guest in the month of reference, **NM**= number of overnightstays

**P**= number of bedplaces according register

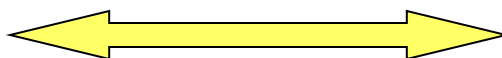
**dm**= number of days that the establishment has been opened during the month of reference, **D**= number of days of the month of reference

**e'**= establishments that answer the monthly annex, **c'**= establishments of the sample that are closed during the month of reference

# EMPTY STRATA

**Hotels and rural tourism: empty strata**

$$\hat{V}_{jk} = \sum_{i=1}^{e_{jk'}} V_{ijk'} \cdot \frac{D}{7} \cdot \frac{\hat{P}_{jk}}{\sum_{i=1}^{e_{jk'}} P_{ijk'}} = \left( \sum_{i=1}^{e_{jk'}} V_{ijk'} \cdot \frac{D}{7} \cdot \frac{1}{\sum_{i=1}^{e_{jk'}} P_{ijk'}} \right) \cdot \hat{P}_{jk}$$



Donor stratum



Empty stratum

