Overview of Quality Management of Official Statistics - benefits and in the requirements

GTHE

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What is official statistics?



- Provided by public bodies / state
- Describe the demographic, social and economic situation:
 - quantitative or qualitative information on all major areas of citizens' lives, such as economic and social development,^[1] living conditions,^[2] <u>health</u>,^[3] <u>education</u>,^[4] and the environment.^[5]
- Common reference frame for discussions
- National Statistical System (NSS)



Why are we here?

- Because all good decisions rely on facts
- Provide the basic facts on society – a common reference point
- Basis for democracy and economy
- A lighthouse in the Sea of Information





What is quality in official statistics?

- Good or bad quality?
- Trust is the key
- Without trust and user satisfaction: No value
- <u>UN Fundamental Principles of Official Statistics</u> (1993; 2014)
- European Statistics Code of Practice (2005; 2011)
- EU Quality Assurance Framework (2013)
- OECD Quality Framework (2012)



Countries' obligations to the OECD

- Provide statistical data and metadata
- Comply with OECD standards
- Ideally from one national data provider
- In reality many
- Can a user meaningfully divide one figure (e.g. total sick insurance expenditure) by another (e.g. population)?
- And compare between countries?
- Can users find the same figures in National web sites?

OECD Quality Dimensions

- Relevance
- Accuracy
- Credibility
 - Confidence & Trust
- Timeliness (& punctuality)
- Accessibility
- Interpretability
- Coherence
 - Coherence across datasets/ domains
 - Coherence over time
 - Coherence across countries
- Cost-efficiency





Statistical cooperation in EU

- Denmark member of EU since 1972
 - Moving from cooperation on common surveys
 - towards cooperation of common statistical systems



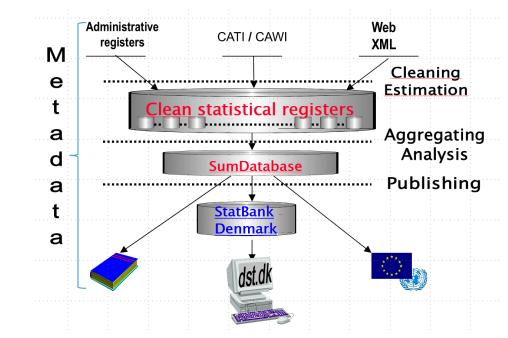
- Tools for cooperation
 - Parliament- and Council regulations
 - Committees, working groups and task forces in Eurostat





Statistical System

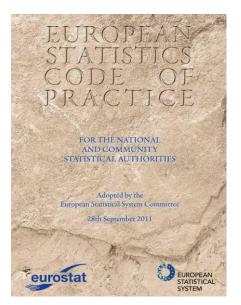
- Statistical infrastructure
 - Basic registers
 - Common classifications
 - Common statistical methods
 - IT-tools
 - Dissemination
 - Metadata
 - etc.
- Statistical input
 - Surveys
 - Administrative sources
- Statistical outputs
 - Database
 - Web site
 - Reports to international organisations





Quality assurance in the European Statistical System

- Crisis in the European Statistical System 2005
 - Fraudulent statistics in one member state
 - Risk of complete loss of trust
- Political demand for quality assurance
- 2005: European Statistics Code of Practice (rev. 2011)





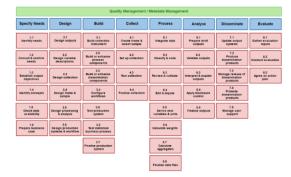
European Statistics Code of Practice

- 15 principles
- 82 indicators monitoring the European Statistical System (ESS)
 - 1. Institutional Environment



2. Statistical

Processes



3. Statistical Outputs





Institutional Environment (33)

1. Professional independence (8)

of statistical authorities from other policy, regulatory or administrative departments as well from private sector operators

- Guaranteed by law
- The Head must have high standing
- Comment on misuse
- Precondition for trust

2. Mandate for Data Collection (3)

a clear mandate to collect information for statistical purposes

Also admin data

3. Adequacy of Resources (4)

resources available to statistical authorities are sufficient to meet requirements

- Procedures to assess and justify

4. Commitment to quality (4)

systematically and regularly improve process and product quality

Monitor, assess and report

5. Statistical Confidentiality (6)

guarantee of privacy for data protection

Only used for statistics

6. Impartiality and Objectivity (8)

- scientific independence and objective, professional and transparent
- Sources & methods
- Releases preannounced
- Equal access for all



Statistical Processes (26)

7. Sound Methodology (7)

adequate tools, procedures and expertise

- international standards, guidelines, and good practices
- standard concepts, definitions and classifications
- Staff qualifications

8. Appropriate Statistical Procedures (9)

implemented from data collection to data validation, underpin quality statistics

- Admin data
- All processes GSBPM: Test instruments, sampling, etc

9. Non-excessive Burden on Respondents (6)

reporting burden is proportionate to the needs of the users and is not excessive for respondents

- Admin data when possible

10. Cost Effectiveness (4)

resources are used effectively

- Standardized solutions



Statistical Output (23): "Quality dimensions"

11. Relevance (3)

statistics meet the needs

- Consult users
- Monitor satisfaction

12. Accuracy and reliability (3)

statistics accurately and reliably portray reality

- Sampling errors and non-sampling errors are measured and documented
- Revisions analysed and documented

13. Timeliness and Punctuality (5)

statistics are released in a timely and punctual manner

14. Coherence and Comparability (5)

consistent over time and comparable between regions and countries; possible to combine and make joint use of related data from different sources

15. Accessibility and Clarity (7)

presented in a clear and understandable form, released in a suitable and convenient manner, available and accessible on an impartial basis with supporting metadata and guidance



The quality concept

Quality of processes:

Statistical concepts

Sources

Contact with respondents/data owners

Sampling

Measurement process

Data collection

Editing

Estimation

Aggregation

Publishing and dissemination

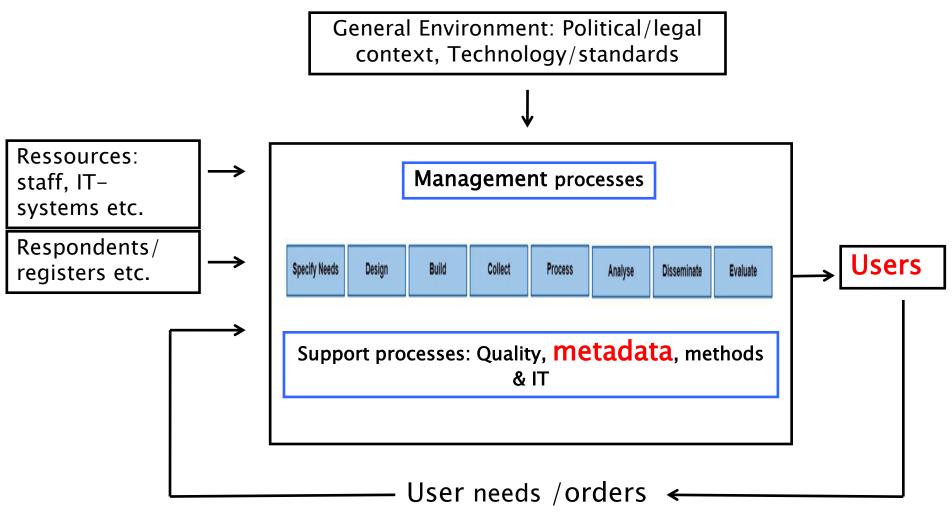
Entering in StatBank

Documentation

Quality of contents: *Relevant Accurate & reliable Timely & punctual Coherent & comparable Accessible & clear Transferable Cost effective*

Quality = Fitness for use

All processes must contribute to users' needs





How to enhance quality

- Talk to and listen to users!
- GSBPM with guidelines
 - Standards for processes
 - E.g. how do you find out what users need?
 - How do you go about seasonal adjustment?
 - Where do you produce which documentation?
 - Easier to do it right the first time
- Monitor quality indicators
 - A job for the Management
 - E.g. timeliness



How to enhance quality #2

- Encourage good behaviour when you see it
- Train staff in Code of Practice
 - Once you understand it, it's easy
 - When staff think about why they produce stats, it's more fun
 - Constant improvement
- Integrated metadata
- Establish a coherent NSS



Advantages and problems with quality

- The statistics remain relevant
- The statistics service isn't hated and reduced
- Satisfaction is in the smile of a user
- Easier to do it right the first time
- Avoid duplication of work
- When staff think about why they produce stats, it's more fun

- It can be only words
- It takes time and resources
- Other tasks may suffer?
- It reduces individual independence
- It ruins the feeling of inventing the wheel
- You may reveal your faults



