

## 2011 MODERN CENSUS IN POLAND

## CASE STUDY

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## The project timetable

#### **National Population and Housing Census 2011**



## **Census organisation**

## Organisation structure of census



## **Organization NSP 2011**



32 managers of the WCZS and the WCC

571 voivodship controllers

642 statistical interviewers

around 2800 gmina leaders

Over Determan companies oproviding on give so particular operation of the second companies operation operation of the second companies operation opera around 18000 census enumerators

## Mixed Model for Population and Housing Census

Mixed model - a combination of data from administrative sources (full survey covering base demographic variables) with data acquired from ad-hoc 20% sample survey.

## NSP 2011 – full scale survey (15 questions)

## **Full-scale survey:**

- 1) Data from administrative register Master Record
- 2) Data acquired using the CAII method
- 3) Data supplemented using CATI and CAPI method



## NSP 2011 – sample survey (about 100 questions)

#### Sample survey:

- 1) Data from administrative register Master Record
- 2) Data acquired using:
  - The CAII method
  - The CAPI method
- 3) Data supplemented using CATI method



## Data collection channels in 2010 Census Round

**Administrative Sources** 

Including spatial data reference registers

Self-enumeration by Internet

• **CAII** – Computer Assisted Internet Interview

**Telephone Interview** 

• **CATI** - Computer Assisted Telephone Interview

Interview with respondents executed by the census enumerators

 Registered on hand-held terminals with usage GPS and GIS service
 CAPI - Computer Assisted Personal Interview







- CAII Computer Assisted Internet Interview,
- CAPI Computer Assisted Personal Interview,
- CATI Computer Assisted Telephone Interviewing.

## CAXI

## **Registers - data acquisition**

#### **Data Owners:**

- Ministry of Finance,
- Ministry of Interior and Administration,
- Ministry of Justice,
- Agricultural Social Insurance Fund,
- National Health Fund,
- Agency for Restructuring and Modernisation of Agriculture,
- Agricultural and Food Quality Inspection,
- Agency for Geodesy and Cartography,
- State Fund for Rehabilitation of Disabled Persons,
- County Offices,
- Commune Offices,
- Regional Offices,
- Telcoms,
- Energy Suppliers,
- Office For Foreigners,
- Social Insurance Institution,
- Housing Managers,



# The use of administrative sources in censuses

- The usage of administrative sources during the census:
  - direct source of research data,
  - source of information to create a list of entities covered by the census frame (address-housing survey),
  - in addition, a source of information for :
    - imputation,
    - data estimation,
    - comparison the quality of the data.

## **Administrative sources**

The process of data processing started from collecting administrative sources from data administrators' registers in the field defined by the appropriate legal Acts. The Polish statistics has the right to access all unit data stored in information sources of the public and commercial sectors. The obtained data include necessary identifiers and personal data supporting the process of merging (linking) unit data from different sources.

## **Administrative sources**

- The unit data obtained from registers are converted into statistical registers, simultaneously being subject to the process of cleaning, de-duplication and standardisation of data. The process is carried out in the DQS SAS environment. At the same time, metadata are collected on the quality of input data obtained from registers, the applied cleaning procedures and the final quality obtained after applying DQS procedures.
- The cleaned data are loaded onto the Operational Microdata Base as successive logical layers corresponding to the obtained registers.

## On-line channels for data collection System Architecture



## **CAII** method system



### Self-enumeration by Internet filling the questionnaire by the respondent

#### Identification

Used to confirm the identity of the respondent.

- Entering identification data in a questionnaire(f.ex.: PESEL, NIP, first name, last name) or additional authentication qualities (f.ex. a place of birth, mother's maiden name)
- Establishing a password which jointly with PESEL was the basis of authentication within 14 days

#### Self-enumeration by internet course of action in completing the survey by person

**In case of full scope survey** person fulfilled his/her questionnaire , and could also specify adults who lived in the same apartment

*In case of sample survey* the dwellings questionnaires were completed in the first place. Later were fulfilled personal questionnaires.

After completion of the authorization process the census form was available for 14 days.

## Self enumeration trend



## **Typical person using selfenumeration**

# A man Age: about 24 years old A city inhabitant Secondary degree



Ostatnie uaktualnienie statystyki Środa dzień 25. Maj 2011 o godzinie 13:30, gdy 'r-ext1' był włączony przez 6:50:23.

#### `Dzienny' Graf w ciągu (5 Minut/y - Średnio)



#### `Tygodniowy' Graf w ciągu (30 minut - Średnio)



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## **CATI – Computer Assisted Telephone Interview**

- scheduled as the first or the second (following CAII) channel of collecting data;
- working posts of telephone interviewers located in separated Call Center studies;
- telephone interviewers provided with professional equipment.

## **CATI in National Census 2011**

- 16 distributed Call Centers
- 320 SIP Stations
- 642 telephone interviewers/consultants
- technology Interactive Inteligence
- utility applications prepared by CSO in Poland

The system worked from 8.04 to 30.06 (84 days) in hours 8.00 – 20.00/2 shifts

Hotline 0 800 800 800 or (22) 44 44 777

# The most significant functionality of Call Center



## CAPI – Computer Assisted Personal Interview

- the third channel of data collection in the case of failure to obtain a complete set of data via CAII and CATI channels
- direct interviews in households (first or second channel)

where such a way of proceeding results from adopted methodology or

whose members has not expressed consent for a telephone survey

## **CAPI method system**



## Field enumeration management Supervisor - NUTS2 level

## **Responsibilities:**

- Address Point and Census Area management
- Enumerator monitoring
  - Census Progress
  - Localization and trail
- Emergency situation management
  - Providing help for enumerators
- Providing necessary information to enumerators

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Zagrożenie rachmistrza !!! Pokaż

Wiadomości (23983/23983) Pokaż

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Obsługa punktów w CAPI 🛛 💌

Obsługa automatyczna 💌



Komunikaty...

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#### 噚 Mapa spisu

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Powiat	Warszawa	✓ Przekazane	Anulowane	
Gmina	Rembertów (Dzielnica w m.st. Warszawa)	Do decyzji	Zaznaczone	
Reion	- Obwód	7		Statystyka obszaru działania

#### La la la constante



![](_page_32_Picture_0.jpeg)

## **Enumerator**

- Map module GIS
  - Ortophotomap
  - Cadastral Data
  - Assigned Tasks
  - Started Tasks
  - Completed Tasks

## HH - Mobile terminal of enumerator with GPS

- HTC Touch Pro2
- Screen
  - touch-screen
  - size 3,6"
  - resolution 480 x 800 pixels
  - sliding, tilting convenient usage
- sliding, 5-rows QWERTY keyboard
- GSM/GPRS/EDGE/UMTS/HSPA
- GPS module
- camera 3,2 MP
- Windows Mobile® 6.5

![](_page_33_Picture_12.jpeg)

![](_page_33_Picture_13.jpeg)

![](_page_34_Picture_0.jpeg)

## Enumerator

![](_page_34_Picture_2.jpeg)

- Daily synchronisation
- Contact with the supervisor in terms of task scheduling
- Adding newly identified holdings

## **Enumerator**

		1. Warszawa		Wtorek	
		skwer Sue Ryder 36 m. 8	*	26 Kwiecień 2011	
0	2	skwer Sue Ryder 49 m. 8	141	Start pracy	
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rącz z byspozytorem		4. Warszawa ul. Białobrzeska 19 m. 13	<b>1</b> .	15:30 Warszawa ul. lózefa Sunińskiego 73 m. 4	
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00 [1 (211]	×5710[5	10. Warszawa	V	Sroda	
# Enumerator



# Enumerator



- Alarm procedure
  - In emergency situations, enumerators have a possibility of sending an alarm signal to their supervisors
  - Alarm notice is sent
    to the supervisor application
    and via SMS to the supervisor

# CENSUS Data Processing Infrastructure

# The IT Census System Census architecture

For the purposes of census design and conduction, the Central Statistical Office of Poland implemented **the IT Census System (ICS)** 

**The ICS** integrated various technologies (from applications installed on mobile terminals, through applications managing and assisting in telephone interviews, to specialist bases, data warehouses and analytical and reporting tools)



# **Architecture solution**



#### Architektura systemów spisowych



# **ICS – main elements**

#### Stage I – Preparatory Work:

- Metadata System
- Building Register
- Application for updating the statement of houses, flats and people
- Map servers (ESRI)
- Enumerators Registration System
- The notification System and Knowledge Base

# **ICS - main elements cont.**

Stage II – Data acquisition:

- The platform for data acquisition TransGUS
- Operational Microdata Base (OMB)
- Self Enumeration online system
- Metadata System (MS)
- Mobile and dispatch application ASPIS
- Call Center

# **ICS - main elements**

Stage III – Results compilation:

- Operational Microdata Base (OMB)
- Metadata System (MS)
- Analytical Microdata Base (AMB)
- Geostatistics Portal

Some of these systems were created by more than 10 commercial companies, but development and integration of whole system was conducted by CSO.

# **Operational Microdata Base**

The Operational MicroData Base (OMB) - system included hardware-system-tool infrastructure (computer hardware, system software, tool software) and application software (computer programs that are the result of programming work). This base enabled the inclusion of data transmitted in electronic form through four informational channels by entities and to conduct further data processing. In the OMB processes connected with the control, correction, and linking of data, up to their complete cleansing took place. Next, depersonalized data were transferred to the Analytical Microdata Base (AMB).

### **Operational Microdata Base**

- The basic structure of data in the OMB is a layer. It is a set of records, each of which relates to one census unit (a person, a dwelling, a household). The records include the values of census attributes derived from source data collected from respondents or defined in a different way (e.g. in the process of imputation). Layer can differ between one another with a set of attributes whose values are presented in a given layer.
- In the first step of processing, before beginning the census, on the basis of source sets and the census frame the layer referred to as a Master Record was created, consisting of the initial value of the selected subset of census attributes. The values from this layer were transferred to the CAPI, CATI and CAII processes for personalization electronics questionnaires.

# **Operational Microdata Base**

- After completing the census with the use of the CAPI, CATI and CAII processes, on the basis of information collected in the processes proper layer in the database are created. The layer which have already been saved in the system can serve as the basis for creating new, internal layer in which new attributes (derived from the existing ones) can be added.
- Collection and processing of data was done in the OMB, which contained personalized data on the census unit, together with the value of characteristics obtained from administrative sources and from other channels (CAII, CATI, CAPI)

# **Operational Microdata Base cont.**

- In OMB have been carried out processes of :
  - cleaning,
  - integration and verification of data,
  - correcting data,
  - data processing,
  - generating operational reports,
  - depersonalizing data and export of data (as Golden Record) to AMB.

# **GOLDEN RECORD**

# **Golden Record generation**



Validation,

Correction,

Operational Imputation,

Transfer proper values to Golden Record,



### The main objectives of AMB

Preparation and dissemination census data for statistical analysis

Dissemination of analytical and reporting platform for development of census data collected and preparation of statistical products for national and international users.

Supporting for process of creation and dissemination statistical products

#### **Analytical Microdata Base cont.**

In the Analytical Microdata Base took place the following processes: data integration, validation, automatic correction, imputation, calibration, creation a new secondary variables and new statistical units (i.e. families and households).

ETL processes in OMB and AMB were repeatedly executed until the approval by the methodologists.

In the next step, processes concerning creation multidimensional objects - OLAP Cubes (domestic needs), and Hypercube (60 HC) and Quality Hypercube (in accordance with international requirements - Eurostat) were made.

# **Concept solution**



#### **REPOSITORY OF DATA AND METADATA**

# The main processes of AMB



# ETL proccess



The processing of data in the system AMB is divided into stages showing the logic of data processing.

Each stage contains one or more enumerated processes (so-called job-s), realizing the elementary tasks.

This picture presents the directory structure of ETL processes.

# **Data processing in AMB**

In order to realize the process of "Data Processing", a series of ETL jobs were divided into the following steps (using the SAS Data Integration Studio tools):

- Sol: load source data from Golden Record NSP'2011 (8 tables: Buildings, Dwellings, Collective living quarters, Persons, Emigrants after 2002, Homeless, Households, Families),
- Sol: copy the relevant objects, Households, Families ,
- S02: execution of the automatic data correction,
- ➢SO3: Validation tables of Golden Record,
- ➢SO4: execution of manual data correction,
- S05: weighing data
- S06: data calibration and imputation

# **Data processing in AMB**

- SO7: control reports
- S08: calculation of derived variables
- S09: calculating rules on the basis of dictionaries
- S09a: adding the secondary variables
- ➢S10: transformation data to the analytical model (facts tables and dimension tables, cubs for national purposes)
- ➤S11: creation and loading hypercubes for Eurostat
- S12: validation of hypercubes and creation quality hypercubes for Eurostat
- ➤S13: transformation of operational metadata
- S14: enumeration of quality indicators
- S15: preparation aggregates for the Geostatistics Portal

# **Census Hub**

CENSUS HUB - HC01										
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Country of citizenship	Total									
Household status	Total									
Country/place of birth	Total									
Sex	Total									
Time period or range	Year 2011									
Lega Geographical area 🗸	il marital status 🕨	Registered partnership legally dissolved (and not married or in a new registered partnership)	Divorced (and not remarried or in a registered partnership)	Registered partnership ended with the death of partner (and not married or in a new registered partnership)	Married	in a registered partnership	Never married and never in a registered partnership	lotai	Not stated	vidowed (a not remarri or in a registered partnership
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 $\square$ 

# **The Metainformation System**

The Metainformation System gathered indispensable metainformation describing data and census processes, including the processes indispensable to drawing up quality reports. The task of the Metainformation System was to ensure the coherent definition of statistical objects for the Operational Microdata Base (OMB) and Analytical Microdata Base (AMB).

# **Conceptual model of metadata**

- Methodological metadata
  - Describe the data and processes in the context of existing inventories
  - Are the basis for the implementation of technical objects executive systems (eg. OMB, AMB)
  - Examples: concepts, rules, processes definition, dimension, measures definition, quality indicators definition

# **Conceptual model of metadata**

- Operational metadata
  - Are collected in executive systems
  - Are collected for the purpose of reporting
  - Describe the data processing
  - Examples: information about the collection of data, information on the source of the features, the values of quality indicators
- Technical metadata
  - Implementation of methodological metadata in specific technical environments, for example, SAS

# **MetaInformation System**



# Census data dissemination



# **GEOSTATISTICS** PORTAL



# **GEO.STAT.GOV.PL**

# **START: JULY 2013**

**Census results:** Choropleth maps, Diagram maps

### Local Data Bank

**Other statistical databases** 

# **Geostatistics Portal**

# The main objectives of the Portal

- •The spatial presentation of collected data, in particular:
  - •Agricultural Census 2010
  - Population and Housing Census 2011
  - Local Data Bank a huge database with statistical data for years 2009-2012
- •The spatial presentation of the geostatistical analysis results
- Completing tasks associated with INSPIRE Directive guidelines implementation

### **Geostatistics Portal**

The portal allows statistical data presentation in form of any spatial unit:

- 5' grid
- 1 km<sup>2</sup> grid
- administrative division
- urban division
- statistical division
- any other polygon

#### **Default view**



#### Statistical division



#### **Object identification**



#### Choropleth map


### One phenomenon – various presentation levels



### Individual data - dynamic inquiries the possibility of obtaining data from the indicated area



### Diagram maps



### Bar chart



### **DEMOGRAPHIC DATA IN CADASTRAL UNITS**



0-20
20 - 80
80 - 160
160 - 2000
2000

### Publishing statistical data on grids

#### **GEOSTAT** project

Merging statistical data and geospatial information





Total population in Tim2 grid (persona)



### **Geostatistics Portal – benefits**

- easy access to a huge amount of data on agriculture and demography (statistical data merged with geospatial data)
- a variety of cartography presentation methods
- spatial analysis tools
- INSPIRE compliant network services
- in the future:
  - geovisualization platform for data from other statistical sources

## **NEW POSSIBILITIES**

### New methods of cartographic presentation

## cartograms

# **Spatial analysis**

### **Linear analysis**



### **Polygon analysis**



# Flood





## **Planning road**













### Instead of summary

#### Census in 2002

#### Censuses in 2010-2011

18 thousands of cesnus

170 thousands of census enumerators

100 mln questionnaires enumerators 0 questionnaires

0 of paper

Decreased cost:

Nominal cost ca. 35 mln USD Total about 50 mln USD (taking into account inflation)

Better data Data available more quickly More reliable results Statistical researches in the future



Destruction of the questionnaires at the end

### Thank you for your attention

